

## Top Stories This Week

- ≈ DLF -Completes sale of stake in insurance JV to Dewan Housing - Sells its 74 percent stake to Dewan housing and its group entities -Price estimated to be in tune of Rs 250 crore-Rs 300 crore.
- ≈ Hero MotoCorp may sub-license Honda's technology to overseas players: Sources -Hero Motocorp mulls partnerships, JV with overseas player for Honda technology - Separation arrangement allows Hero to offer Honda technology -Honda's technology for Splendor, Passion maybe sub-licensed -Licensed technology to give Hero MotoCorp royalty -Remaining royalty payout to Honda at around Rs 1,000 crore Alert: Royalty pact with Honda up to April 1, 2014.
- ≈ NTPC -Ties up € 55 million loan from Germany's KfW -KfW's 12-year-loan to fund capex for Mouda plant.
- ≈ IDFC : -Seeks to cut foreign holding limit in company to 49.9 percent from 54 percent -To cut foreign holding limit to meet RBI bank licence norms -Foreign holding in company at 51.27 percent as on December 6 -To reinstate 74 percent foreign holding limit if no bank licence given.

## Weekly Indices Change

Index	Close	P. Close	Chg. (%)
SENSEX	21079	20715	1.76
NIFTY	6274	6168	1.72
MIDCAP	6502	6302	3.17
SMLCAP	6291	6131	2.61
METAL	9779	9621	1.64
OIL&GAS	8779	8563	2.52
AUTO	12357	12034	2.68
TECK	5034	4801	4.85
BANDEX	12890	12969	(0.61)
IT	9052	8556	5.80
FMCG	6490	6400	1.41
HC	9905	9410	5.26
PSU	5773	5703	1.23
CD	5686	5622	1.14
POWER	1663	1627	2.21
CG	10047	9852	1.98
REALTY	1406	1339	5.00

## Global Indices

DOW	16221	15755	2.96
NASDAQ	4104	4000	2.60
FTSE	6606	6439	2.59
NIKKEI	15870	15406	3.01
HANGSENG	22812	23245	(1.86)

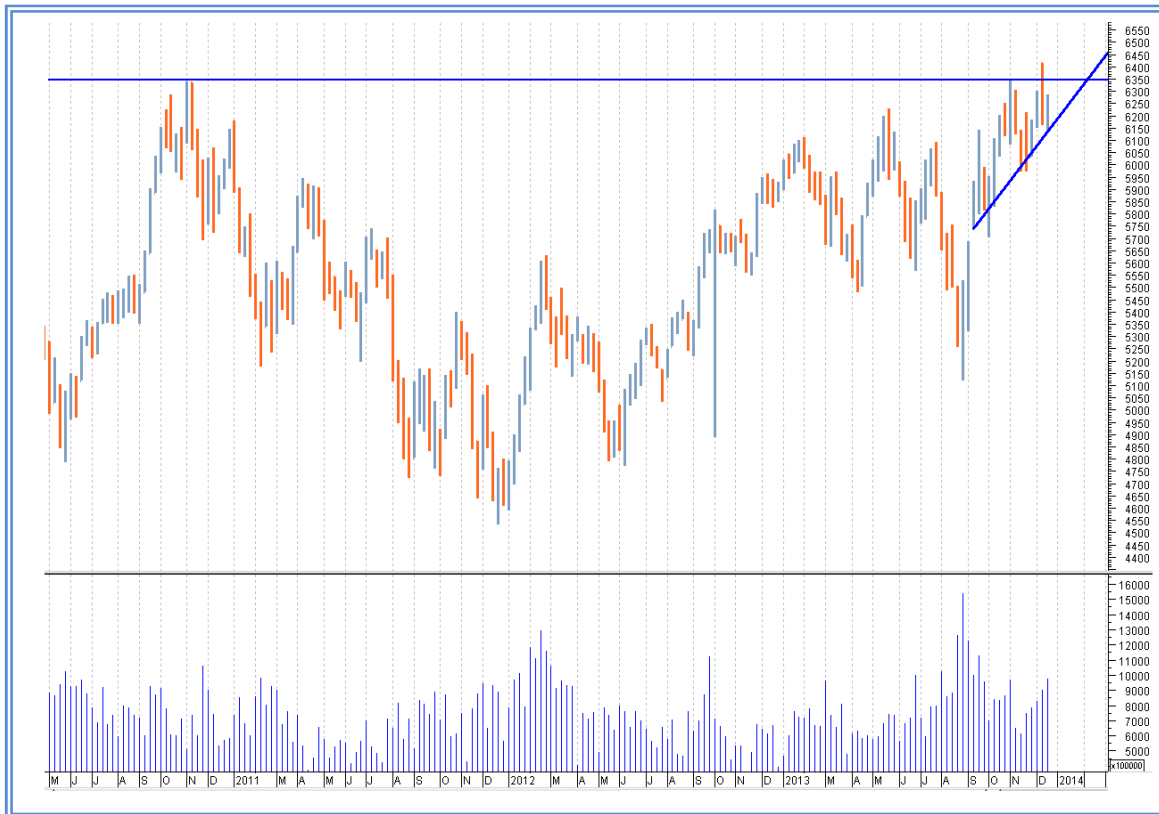
## Top Gainers Weekly

Scrip	Price	% Chg
AUROPHARMA	378	24.15
GLAXO	2929	18.95
J&KBANK	1419	13.07
APOLLOTYRE	92	11.57
MCX	458	10.74

## Top Losers Weekly

Scrip	Price	% Chg
MOTHERSUMI	200	28.04
SOBHA	305	10.65
ULTRACEMENT	1756	7.69
ASHOKLEY	16	7.08
JETAIRWAYS	275	7.01

## Nifty Corner



<b>Support &amp; Resistance</b>						
<b>S3</b>	<b>S2</b>	<b>S1</b>	<b>Nifty</b>	<b>R1</b>	<b>R2</b>	<b>R3</b>
5950	6050	6150	6274	6350	6400	6450
<b>Moving Averages</b>						
<b>20DMA</b>		<b>50DMA</b>		<b>100DMA</b>		<b>200DMA</b>
6130		6070		5890		5870

## Market Commentary

Both the indices closed with moderate gain this week and closed with gain of more than 1.5%. All the indices closed with good gains TECK, HC, and Reality closed with gain of around 5%. Banking was the only sector which closed with slightly lower. For the next week Nifty likely to trade in the range between 6350 - 6450 in the upper side and 6050 – 5950 in the lower side.

Stocks at 52 wk High

Scrip	Cmp
ABBOTINDIA	1665
APTECH	78
BFUTILITIES	492
BHARATFORG	326
CMC	1531

Stocks at 52 wk Low

Scrip	Cmp
BEL	994
ESSARPORT	55
BRFL	180
DSKULKARNI	45
RAJESHEXPORT	69

FII Activity

Date	Figures in crore
16/12	159.55
17/12	249.93
18/12	1198.60
19/12	2264.11
20/12	990.19
NET	4862.38

DII Activity

Date	Figures in crore
16/12	-129.50
17/12	-96.83
18/12	-413.01
19/12	-41.59
20/12	-247.95
NET	-928.88

Weekly Stock Idea

Scrip	B/S	Cmp	Tgt
HDIL	B	51	57
SRTRANSFIN	B	659	685
BPCL	B	344	360
DLF	B	163	172
SBIN	B	1751	1795

Buy on dips & Sell on rise with Stop-loss of 3%

Volume Breakout Stocks

Scrip	Cmp
MASTEK	157
RAYMOND	287
APTECH	78
JAYSREETEA	86
ANANTRAJ	65

Week Ahead**MAJOR BOARD MEETING THIS WEEK:**

**25 DEC:** WHEELS: Board Meeting for Interim Divided.

**26 DEC:** TNELE: RESULTS.

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